**INTEREST RATES MARKET NOTICE**

**Date: 12 May 2017**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN471”)***

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The JSE Limited has granted a listing to **THE** **STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 12 May 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN471

**Nominal Issued** R 160,000,000.00

**Issue Price** R 160,000,000.00

**Coupon** 8.842% (3 Month JIBAR as at 12 May 2017 of 7.342% plus 150 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 May 2019

**Books Close Date(s)** 7 February, 7 May, 7 August, 7 November

**Interest Payment Date(s)** 17 February, 17 May, 17 August, 17 November

**Last Day to Register** By 17:00 on6 February, 6 May, 6 August, 6 November

**Issue Date** 12 May 2017

**Date Convention** Following

**Interest Commencement Date** 12 May 2017

**First Interest Payment Date** 17 August 2017

**ISIN No.** ZAG000143967

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN471%20Pricing%20Supplement%2020170512.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN471%20Pricing%20Supplement%2020170512.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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